



CLIP CONFERENCE FEB 13 & 14, 2012 TORONTO

Monday, February 13, 2012

8:00	Registration, Breakfast & Networking		
8:45			
8:45	Opening Plenary		
9:30			
9:30	Dancing with an Octopus: Creating Effective Collaborations <i>Cathy Lang, Linda Mollenhauer, and Heather Graham</i>	Enterprise Risk Management for Canadian Charities <i>David Garland, Pathways Canada and Carol Willson, Ernst &amp; Young</i>	Where Did the Dollars Go <i>Maria Belanger, Algonquin College and Susan Fisher, Algonquin College</i>
10:45			
10:45	Refreshment Break		
11:00			
11:00	David Thompson, Scarfone Hawkins LLP will discuss abusive tax gifting schemes <i>More details to follow</i>	Alastair Bland, Charities Directorate of Canada Revenue Agency <i>More details to follow</i>	Compliance Issues of US Non-Profit Organizations <i>Lois Lerner, Internal Revenue Service</i>
12:15			
12:15	Lunch & Networking <i>Dave Toyce, World Vision Canada</i>		
1:30			
1:30	The Battle for Transparency in the Non-Profit Sector <i>Ken Berger, Charity Navigator</i>	Navigating the Brave New World of Self-Regulation and Standards <i>Susan Phillips, School of Public Policy and Administration, Carleton University</i>	What the New Not-for-Profit Corporate Law Changes Mean for Your Organization <i>Wayne Gray, McMillan LLP</i>
2:45			
2:45	Refreshment Break		
3:00			
3:00	Good Governance: 10 Habits of High Functioning Boards <i>Patrick Johnston, Borealis Advisors</i>	Jason Lee, Association of Fundraising Professionals will discuss ethics and fundraising <i>More details to follow</i>	Determining Compensation <i>Don McCreesh, Imagine Canada</i>
4:15			
4:15	Plenary Session <i>Lois Lerner, Internal Revenue Service</i>		
5:00			
5:00	Networking Reception <i>Sponsored by Scotiabank Small Business Banking</i>		
6:00			

Preliminary schedule subject to changes

Last updated: January 20, 2012



CLIP CONFERENCE FEB 13 & 14, 2012 TORONTO

Tuesday, February 14, 2012

8:00 8:45	Registration, Breakfast & Networking		
8:45 9:30	Plenary Session <i>Andrew Wherrett, Charity Commission for England and Wales</i>		
9:30 10:45	Serving as a Board Member <i>John Pellowe, Canadian Council of Christian Charities</i>	TBD	Top Receipting Mistakes Made by Canadian Registered Charities <i>Mark Blumberg, Blumberg Segal LLP</i>
10:45 11:00	Refreshment Break		
11:00 12:15	Overcoming the 5 Greatest Challenges to Non-Profit Board Effectiveness <i>Vic Murray, University of Victoria</i>	Social Entrepreneurship and Charity Law Canada, One Perspective <i>W. Laird Hunter, Richards Hunter Barrister &amp; Solicitors</i>	Gifts in Kind: Protect Your Charity through Accurate Valuation <i>Kathryn Minard, ArtAdvisory.com</i>
12:15 1:30	Lunch & Networking <i>Danie Huppé-Cranford, Charities Directorate, Canada Revenue Agency</i>		
1:30 2:45	Charities and Governance: The Role of Governance in Preventing Breach of Trust, Misconduct and Mismanagement <i>Andrew Wherrett, Charity Commission for England and Wales</i>	Investments and Endowments: From Policy to Practice <i>Brad Offman, Mackenzie Financial</i>	Capacity Building for Canadian Charities <i>Jill McAlpine, PricewaterhouseCoopers</i>
2:45 3:00	Refreshment Break		
3:00 4:15	Transparency in the Canadian Charitable Sector <i>Steven Ayer, Imagine Canada</i>	Beyond the Chequing Account – Building Better Banking Arrangements <i>David Wilton, Scotiabank</i>	TBD
4:15 5:00	Closing Plenary <i>Kevin Donovan, The Toronto Star</i>		

Preliminary schedule subject to changes  
Last updated: January 20, 2012